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— Divestitures —

SK Divestitures Group Inc.

794 Circle Drive East

Saskatoon, SK

BUILDING MATERIAL BUSINESS IN RESORT AREA

Highlights:

- Located in a resort region of Saskatchewan with growing housing and development opportunities.
- Successful operations since 2007.
- Generates ~ \$2.3 million in gross revenues.
- Adjusted EBITDA averages \$230,000+ annually for past 3 years.
- Can be purchased with or without land and buildings.
- Experienced full-time and part-time staff.
- \$975,000 of estimated asset value.

Building Material Company for Sale

This business has been successfully operating since 2007. The company supplies a wide range of building materials including lumber, hardware goods, plumbing, heating & electrical merchandises, paint & décor products, interior and exterior finish, as well as seasonal merchandise. Competitive pricing is obtained through membership in a national buying group

Throughout its years of continued expertise, serving both retail customers and building contractors in northern Saskatchewan's resort region, the company has established a reputation for reliability resulting in high customer retention.

This business utilizes typical equipment in the industry to pick up materials and to deliver to customers, with an estimated total assets value of \$975,000.

This enterprise employs four full-time staff, and four part-time staff. The employees are experienced and knowledgeable, and skilled to handle the demand of the industry. This company is notably attractive for seasonal student employment, as it offers adequate wages, and an appealing work location.

This company has generated excellent revenue figures throughout its lifetime. In its most recent year, it generated \$2.4 million in gross revenue.

The company owns the land and buildings. The vendor is receptive to selling the property or retaining and entering into a long-term lease arrangement with the purchaser.

For more information, contact:

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